

PRESS RELEASE

Würth Group successfully places largest bond in its history worth EUR 750 million

- Bond issue is an important part of the capital market-oriented financing strategy
- Bond significantly oversubscribed and with record-low coupon of 0.75%
- Sign of trust in the stability of the Würth Group even in troubled times

Künzelsau / 's-Hertogenbosch. The Würth Group took advantage of the favorable conditions in the capital markets to acquire long-term funds and very successfully issued a EUR 750 million euro bond in the market on 11 May 2020 through its finance company Würth Finance International B.V.

The bond with a term of seven and a half years carries an interest coupon of 0.75 percent p.a. and is secured through unconditional and irrevocable guarantees of Adolf Würth GmbH & Co. KG (Standard & Poor's rating "A, outlook stable").

The bond was issued in cooperation with the joint lead managers BNP Paribas, DZ Bank, HSBC and Landesbank Baden-Württemberg. After its announcement and the positive market response—the bond was three times oversubscribed—the transaction could be concluded within just a few hours. Investors may look forward to a yield to maturity of 0.782 percent p.a.

The proceeds of the issue strengthen the Würth Group's long-term funding and liquidity basis for further growth of the Group. The average term of the outstanding financial liabilities of the Würth Group has been extended considerably.

About the Würth Group

The Würth Group is the global market leader in its core business—the sale of fastening and assembly materials. It currently consists of more than 400 companies in over 80 countries with about 78,500 employees on its payroll. Approximately 34,000 of them are salaried sales representatives.

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In the Group's core business, the Würth Line, the sales program for the skilled trades and industry comprises more than 125,000 products: from screws, screw accessories and anchors to tools, technical chemicals and personal protective equipment. The Allied Companies of the Würth Group, which operate in business areas related to its core business, round off the range by offering products for DIY stores, material for electrical installations, electronic components such as circuit boards, tools, and financial services. They account for more than 40 percent of the Würth Group's sales volume.

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